

Unilever PLC  
Registered in England and Wales  
Unilever House No.41424  
Registered office  
Port Sunlight, Wirral  
Merseyside CH62 4ZD

Unilever PLC  
Unilever House  
100 Victoria Embankment London EC4Y 0DY  
Registered office  
+44 (0)20 78225252  
unilever.com



20 February 2026

**BSE Limited,**

Corporate Relationship Department,  
2nd Floor, New Trading Wing,  
Rotunda Building, P.J. Towers,  
Dalal Street,  
Mumbai – 400 001.

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block,  
Bandra – Kurla Complex,  
Bandra (E),  
Mumbai – 400 051

**Sub: Report under regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”)**

Dear Sir/ Madam,

We, the promoter and promoter group of Kwaliti Wall’s (India) Limited, have together acquired 1,45,44,12,858 equity shares in Kwaliti Wall’s (India) Limited by way of an allotment on 12th December, 2025 (the equity shares of Kwaliti Wall’s (India) Limited were listed and admitted to trading from 16th February, 2026), pursuant to the Scheme of Arrangement for demerger of the Ice Cream Business Undertaking between Hindustan Unilever Limited and Kwaliti Walls (India) Limited and their respective shareholders which was approved by Hon’ble National Company Law Tribunal, Mumbai Bench, on 30th October, 2025 and rectification order dated 6th November, 2025.

Please find enclosed the report under Regulation 10(6) of the Takeover Regulations in respect of aforesaid allotment.

Please take on record the above information.

Thanking you,

Yours faithfully

**For Unilever Plc  
(for and on behalf of itself and entities mentioned in Annexure A)**

A handwritten signature in black ink, appearing to be 'Prakash Kakkad'.

A handwritten signature in black ink, appearing to be 'Gabriela Andonova'.

Name: Prakash Kakkad  
Designation: Attorney  
Place: London  
Date: 20 February 2026

Gabriela Andonova

Encl: As above

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**Disclosure under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Kwality Wall's (India) Limited	
2.	Name of the acquirer(s)	Unilever Plc and other Promoter and Promoter entities (details are provided in the Annexure A)	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Equity shares were allotted pursuant to Scheme of Arrangement for demerger of the Ice Cream Business Undertaking between Hindustan Unilever Limited and Kwality Walls (India) Limited and their respective shareholders which was approved by Hon'ble National Company Law Tribunal, Mumbai Bench, on 30th October, 2025 and rectification order dated 6th November. 2025.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(d)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	N.A.	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	N.A.	N.A.
	b. Date of acquisition	N.A.	N.A.
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in	N.A.	N.A.

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	7(a) above				
d.	Total shares proposed to be acquired/actually acquired as a % of diluted share capital of TC		N.A.		N.A.
e.	Price at which shares are proposed to be acquired / actually acquired		N.A.		N.A.
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*) <b>(Refer Annexure A)</b>	Nil	N.A.	1,45,44,12,858 <b>(Refer Annex A)</b>	61.90%
b	Each Seller / Transferor	Nil	N.A.	Nil	N.A.

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**For Unilever Plc  
(for and on behalf of itself and entities mentioned in Annexure A)**

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Name: Prakash Kakkad  
Designation: Attorney  
Place: London  
Date: 20 February 2026

A handwritten signature in black ink, appearing to read 'Gabriela Andonova'.

Gabriela Andonova

Encl: As above

*(\*) Shareholding of each entity shall be shown separately and then collectively in a group.*

*The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.*

**Note:**

*Pursuant to the aforementioned scheme of arrangement, the promoter and promoter group of Kquality Wall's (India) Limited has been allotted 1,45,44,12,858 equity shares of Kquality Wall's (India) Limited on 12th December, 2025. The equity shares of Kquality Wall's (India) Limited were listed and admitted to trading from 16th February, 2026. Accordingly, the disclosure under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is being submitted post commencement of trading in equity shares of the Kquality Wall's (India) Limited*

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**Annexure A**  
**Report under Regulation 10(6) of Takeover Regulations**

Sr.No	Shareholder Acquirer & PAC	Pre-Transaction		Post-Transaction	
		No of shares/votin g rights	% w.r.t. total share capital of TC	No of shares/voting rights	% w.r.t. total share capital of TC
1	Unilever Plc	Nil	Nil	1,11,43,70,148	47.43%
2	Unilever Group Limited	Nil	Nil	10,67,39,460	4.54%
3	Unilever Overseas Holdings AG	Nil	Nil	6,87,84,320	2.93%
4	Unilever UK&CN Holdings Limited	Nil	Nil	6,00,86,250	2.56%
5	Unilever South India Estates Limited	Nil	Nil	5,27,47,200	2.24%
6	Unilever Assam Estates Limited	Nil	Nil	3,28,20,480	1.40%
7	Unilever Overseas Holdings B V	Nil	Nil	1,88,65,000	0.80%
	<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>1,45,44,12,858</b>	<b>61.90%</b>

**For Unilever Plc**  
**(for and on behalf of itself and entities mentioned in Annexure A)**

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Name: Prakash Kakkad  
Designation: Attorney  
Place: London  
Date: 20 February 2026

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Gabriela Andonova

# Reg 10(6) Disclosure

Final Audit Report

2026-02-20

Created:	2026-02-20
By:	Thomas Potter (Thomas.Potter@unilever.com)
Status:	Signed
Transaction ID:	CBJCHBCAABAAKwoRmA2OQVwi0AHe-W4yamla5xsstZVZ

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