

The Magnum Ice Cream Company analysts' consensus for H1 and FY 2026



The consensus collection presented below was compiled between 26 June 2026 and 7 July 2026 from a panel of 14 leading sell-side analysts. Please note that the consensus figures represent the independent projections of contributing analysts. Their inclusion does not provide or imply any verification or endorsement by The Magnum Ice Cream Company N.V. (TMICC).

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Metrics	H1 2026	FY 2026
Revenue, €bn	4,603	8,279
Organic Sales Growth (OSG), <i>in percentage</i>	3.4%	3.5%
Organic Volume Growth (OVG), <i>in percentage</i>	1.8%	2.0%
Organic Price Growth (OPG), <i>in percentage</i>	1.6%	1.5%
Adj. EBITDA, €bn	843	1,318
Adj. EBIT, €bn	683	992
Adj. EBITDA margin, % <i>revenue</i>	18.3%	15.9%
Adj. EBIT margin, % <i>revenue</i>	14.8%	12.0%