

The Magnum Ice Cream Company analysts' consensus for Q3 and FY 2026



The consensus collection presented below was compiled between 30 September 2026 and 13 October 2026 from a panel of 16 leading sell-side analysts. Please note that the consensus figures represent the independent projections of contributing analysts. Their inclusion does not provide or imply any verification or endorsement by The Magnum Ice Cream Company N.V. (TMICC).

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Metrics	Q3 2026	FY 2026
Revenue, €bn	2.401	8.343
Organic Sales Growth (OSG), <i>in percentage</i>	4.6%	4.6%
Organic Volume Growth (OVG), <i>in percentage</i>	2.8%	2.6%
Organic Price Growth (OPG), <i>in percentage</i>	1.8%	2.0%
Adj. EBITDA, €bn		1.338
Adj. EBIT, €bn		1.008
Adj. EBITDA margin, % <i>revenue</i>		16.0%
Adj. EBIT margin, % <i>revenue</i>		12.1%